THE CHAIN COLLABORATIVE

2019 Annual Report

THE CHAIN collaborative



Table of Contents

Letter from the Founder Mission, Beliefs, and Vision Achievements at a Glance Programs Financials Looking Ahead Supporters Staff & Board Ways to Support



LETTER FROM THE FOUNDER



Dear Supporters and Collaborators,

Often, as the Executive Director of The Chain Collaborative (TCC), I find myself challenged in new ways, and this year, the challenges kept on coming. It's not easy to describe an incredible amount of change in only a few paragraphs, but below is an attempt to do so. We thank you, our supporters and collaborators, for staying with us through it all, and look forward to meeting 2020 with as much strength as we met 2019.

First, in the beginning of 2019, with a heavy heart we said goodbye to two beloved staff members, Tina Kim and Krista Pelletier. The devotion and drive they brought to TCC for several years, and the growth they sparked, will not be forgotten. We thank them for their service. Second, with another heavy heart, at the start of 2019, we said goodbye to our long-standing partnership in Ecuador with Asociación de Pequeñas Productoras de Café, Mujeres de Chaucha. This happened as our partners in Nicaragua, Las Diosas, were just getting back to work after an almost year-long political crisis that threatened their capacity to continue their mission.

Despite these challenges and changes, new leaves were turned, and at the beginning of 2019, TCC piloted the first ever Foundation course of the new SCA Coffee Sustainability Program, a global curriculum about sustainability in coffee co-authored by TCC and three other creators. Since then, TCC has taught twelve Foundation, Intermediate, and Professional level courses to students worldwide. We also began a partnership with an online resource library that shares resources about sustainability in coffee and launched two Fellowship programs. Meanwhile, we assembled a task force to revamp our approach to accompanying our Change Leader partners, renewed a consulting relationship with Kula Project to support their agricultural training program in Rwanda, and continued to consult for The Partnership for Gender Equity (PGE). We supported PGE through the design and launch of their generations workshops in Kenya, Uganda, and Guatemala, intended to understand the generational dynamics in coffee-growing communities.

While 2019 signaled the end of few relationships, it was also a year of beginnings. In 2020, our task is to nurture these beginnings. We thank you in advance for helping us nurture in 2020 what we began in 2019. We can't do it without you, nor would we ever want to.

NORA BURKEY, FOUNDER & EXECUTIVE DIRECTOR



Mission, Beliefs, and Vision

OUR MISSION

The mission of The Chain Collaborative is to invest in the capacity of Change Leaders in coffee growing regions and accompany them as they drive grassroots, sustainable development in their own communities, according to their own visions for change.

OUR BELIEFS

We believe that coffee communities make the best decisions about their own development and that sustainable change comes from local leadership. We know that local leaders possess the drive and capacity to mobilize and inspire their community toward reaching long-term goals that will bring positive change.

OUR VISION

Our vision for the future is an equitable and responsive global coffee industry that recognizes, values, and accompanies the self-directed development of coffee communities.

2019 Achievements at a Glance

IPP REVAMP

Since our founding in 2014, we have accompanied our Change Leader partners as they have developed, monitored, and sustained quality of life improvements in their own communities, according to their own ideas for development and sustainability. To date, this accompaniment, termed our Investment Partnership Program (IPP), has included financial as well as program management support to Change Leader partners. In 2019, TCC celebrated our five-year anniversary by beginning a process to reflect on the successes and challenges of the IPP in order to enhance our impact moving forward.

To this end, TCC built a task force of former TCC volunteers, fellows, and collaborators in July of this year. Our goal was to collectively define a more systematic program structure for the IPP that would a) clarify TCC's expectations and goals when working with Change Leader partners; b) integrate a formal graduation strategy; and c) open doors to new funding and investment opportunities. Together with TCC, the task force identified a systematic approach to accompaniment that can be shared with Change Leaders and funders alike. TCC plans to roll out the revamped IPP in 2020, so stay tuned!

LAUNCH OF THE EPP

This year saw the formal launch of TCC's newest program, the Education Partnership Program (EPP). In 2018, TCC was instrumental in the creation of the Specialty Coffee Association (SCA)'s Coffee Sustainability Program (CSusP). The CSusP is a world-wide curriculum about sustainability in coffee that includes three levels of instruction: Foundation, Intermediate, and Professional. The program is designed to engage stakeholders in all parts of the value chain and provide training on how to build holistic sustainability solutions in diverse contexts.

In 2019, TCC formally launched our course offerings (and scholarships offerings!) in this program and have to date conducted courses at all three levels. Meanwhile, we began a partnership with an online resource library, Sustain Coffee (SC), which collates and shares resources about sustainability in coffee. TCC has supported SC to build its online library, social media presence, and stellar team of volunteers. Finally, TCC established two Fellowship Programs that allow participants to take all three levels of the CSusP alongside additional coursework and remote fieldwork.

Las Diosas



CHANGE LEADER PROFILE

Las Diosas is a feminist coffee cooperative in Esteli, Nicaragua comprising over 220 female farmers. Since 2015, TCC has accompanied Las Disoas to diversify income streams for their members and improve their technical assistance program. In 2018, Nicaragua was faced with a political crisis that sparked new priorities for the cooperative as well as for the organization that founded them, Fundación Entre Mujeres (La FEM). In 2019, TCC accompanied Las Diosas and La FEM to increase food sovereignty in 10 communities. In particular, they revamped the infrastructure of their seed storage center, improved irrigation in two communities, conducted training on seed saving and the production of basic grains, and distributed hundreds of thousands of seeds that would later be saved and re-produced in community seed reservoirs. In 2020, TCC will continue to accompany the expansion this project, which will provide new training on seed reproduction and increase access to water and irrigation in four communities. In addition, TCC will accompany Las Diosas and La FEM to develop a study to document the causes, effects, and prevalence of gender-based violence in Northern Nicaragua, and assess how they can improve their antiviolence programming to respond to the findings.

Impact

LAS DIOSAS



- 362
- 30
- 100%
- 64,000

150,000 Red bean, sorghum, and corn seeds distributed

Direct female beneficiaries

Workshops on seed saving and basic grain production held for women in **10** communities

Of leadership roles held by women

Seeds now held in improved seed storage center, between seven different silos

The seed reservoirs project was of great importance for our women, taking into account that the end of 2018 was difficult due to the prolonged drought that occurred in Nicaragua. Having access to this funding allowed us to secure the seeds we needed to plant in the first cycle of 2019 and guarantee our staple food supply. Given prolonged drought, bean and corn seeds have recently been in short supply, and being able to now reproduce seeds on our own will guarantee we will have them in the future. In the communities where we now have seed reservoirs, women have organized to coordinate activities to support the reservoirs. The work that these women are doing is recognized by other members of the community. They recognize that women leaders can get involved in organizational processes.

CRISTIAN MERLO CO-DIRECTOR, FUNDACION ENTRE MUJERES

Now Africa Initiative



CHANGE LEADER PROFILE

Now Africa Initiative (NAI) is a grassroots farmer organization located in Nyamigoye Parish in the Kanyantorogo sub-county of the Kanungu District in Southwestern Uganda. NAI's mission is to play a catalytic role in contributing to the socio-economic transformation of rural Uganda through sustainable agricultural development and educational improvements. Since 2014, TCC has accompanied NAI to establish and improve primary school education in Nyamigoye Parish and increase access to coffee markets and income through infrastructure development for farmers. In 2019 in particular, TCC accompanied NAI as they continued to improve infrastructure at their coffee storage center and doubled the number of farmers they purchased from in the most recent harvest season. Meanwhile, TCC accompanied NAI's primary school, Karama Education Center (KEC), as they initiated an organic school garden program, improved sanitation and hygiene facilities, increased access to water, and enhanced resources at their school library. In 2020, TCC will accompany NAI to launch a farmer training program, install solar energy at KEC, ensure access to clean water for community members, grow KEC's organic school garden program, and continue improving infrastructure at their storage center.

Impact

NOW AFRICA INITIATIVE

37%

195

80%

260

98% Germination rate of the Organic School Garden Nursery Bed

New community projects set in motion

Income increase for participating farmers

Farmers selling **10.5** metric tons of coffee to the NAI coffee storage center in 2019

Completion rate of the storage center

Students at Karama Education Center

NAI has registered tremendous growth in its quest for sustainable rural development. The farmers are now more aware of the need to embrace sustainable agricultural practices and the need to pay more attention to post-harvest handling; this has translated to better earnings. KEC has grown from strength-to-strength with the stocking of the library, introduction of the WASH (Water, Sanitation and Hygiene) program, and the Organic School Garden Project. Performance of pupils has greatly improved, absenteeism due to illness has greatly reduced, the school is now more friendly to the girl-child education and the morale amongst the teaching staff and school management committee is high. We are now rated highly in terms of performance in our sub-county of Kanyantorogo. Starting this new school year, the pupils are going to receive uniforms that will greatly enhance the image of KEC. The addition of solar power will unlock other opportunities like e-learning in the near future! All this wouldn't have been possible without the GREAT support from our wonderful partners, TCC!

DENIS TWINAMATSIKO FOUNDER AND CEO, NOW AFRICA INITIATIVE

Consulting Partnership Program

TCC's Consulting Partnership Program, launched in 2016, allows us to do two things. First, it allows us to share our expertise with like-minded organizations in the coffee and development sectors, ensuring other organizations have the resources they need to remain sustainable and impact livelihoods around the world. Second, it provides earned income to our organization so that more donations to our Investment Partnership Program can go directly to our community partners. In 2019, TCC renewed two consulting relationships, providing tailored services to projects that aim to increase gender equity in the coffee value chain, improve income for farming families, and spark greater youth engagement in agriculture.

kula

KULA PROJECT

In 2019, we worked with Kula Project to secure grant funding for their Kula Fellowship Program and conducted grant training, prospecting, and proposal writing. In total, we trained Kula in grant and report writing, authored several grants that allowed them to raise \$64,180, and ensured funding for a total of 162 Kula Fellows in 2020.



THE PARTNERSHIP FOR GENDER EQUITY

In 2019, among other activities, we worked with The Partnership for Gender Equity to conduct supply chain research. In total, we designed and attended three trainings in Kenya, Guatemala, and Uganda to understand generational dynamics in coffee communities and their impacts on youth disengagement in agriculture; designed and conducted industry-wide research to assess current company engagement with gender equity in the coffee value chain; and designed and attended focus group discussions to support the creation of a set of gender equity criteria for producer organizations.

Education Partnership Program

This year marked the formal launch of TCC's newest organizational program, the Education Partnership Program (EPP). Comprising three components, the EPP engages all members of the value chain through the provision of theoretical and practical sustainability education.

SUSTAIN COFFEE PARTNERSHIP

TCC's partnership with Sustain Coffee began in 2018 and continued in earnest throughout 2019. Sustain Coffee is a comprehensive online database collating available academic research and industrywide resources on sustainability in the coffee value chain. Throughout 2019, TCC contributed 50 resources to the database, collaborated with Sustain Coffee to onboard two new resource contributors, and established a Sustain Coffee Fellowship Program that is designed to solicit on-going resource contributions from industry members and share those resources through a variety of media.

SCA COFFEE SUSTAINABILITY PROGRAM

In 2018, TCC was instrumental in the design of the Specialty Coffee Association (SCA)'s new Coffee Sustainability Program (CSusP), serving as a member of the Creators Group. In 2019, TCC launched our CSusP course offerings at a Foundation, Intermediate, and Professional level. At the start of 2019, TCC co-launched and co-taught a Foundation and Intermediate pilot alongside CSusP co-creators. In April 2019, TCC's Authorized SCA Trainer co-taught the first-ever in-person Foundation course at the SCA Global Coffee Expo in April with cocreator Erika Koss. Since then, TCC has taught nine more courses in total at a Foundation, Intermediate, and Professional level.

SUSTAINABILITY EDUCATION FELLOWSHIP

Introduced in 2019, the Sustainability Education Fellowship provides Fellows with the opportunity to take all three levels of the SCA Coffee Sustainability Program while completing additional coursework in community-led development and ethical fundraising. Fellows are paired with one of TCC's Change Leader partners and throughout the course of their Fellowship are responsible for leveraging their training to co-design and co-implement a sustainability project to benefit the Change Leader community, raise \$5,000 to apply toward this project, and contribute new resources to Sustain Coffee.

Impact

EDUCATION PARTNERSHIP PROGRAM

6

12

70

100%

50 New resources uploaded to the Sustain Coffee online resource library

Fellowships granted; two cohorts of Fellowships launched

SCA Coffee Sustainability Program courses taught by TCC's AST

Total SCA Coffee Sustainability Program class participants from **26** countries

Of total course participants reporting that their expectations were exceeded

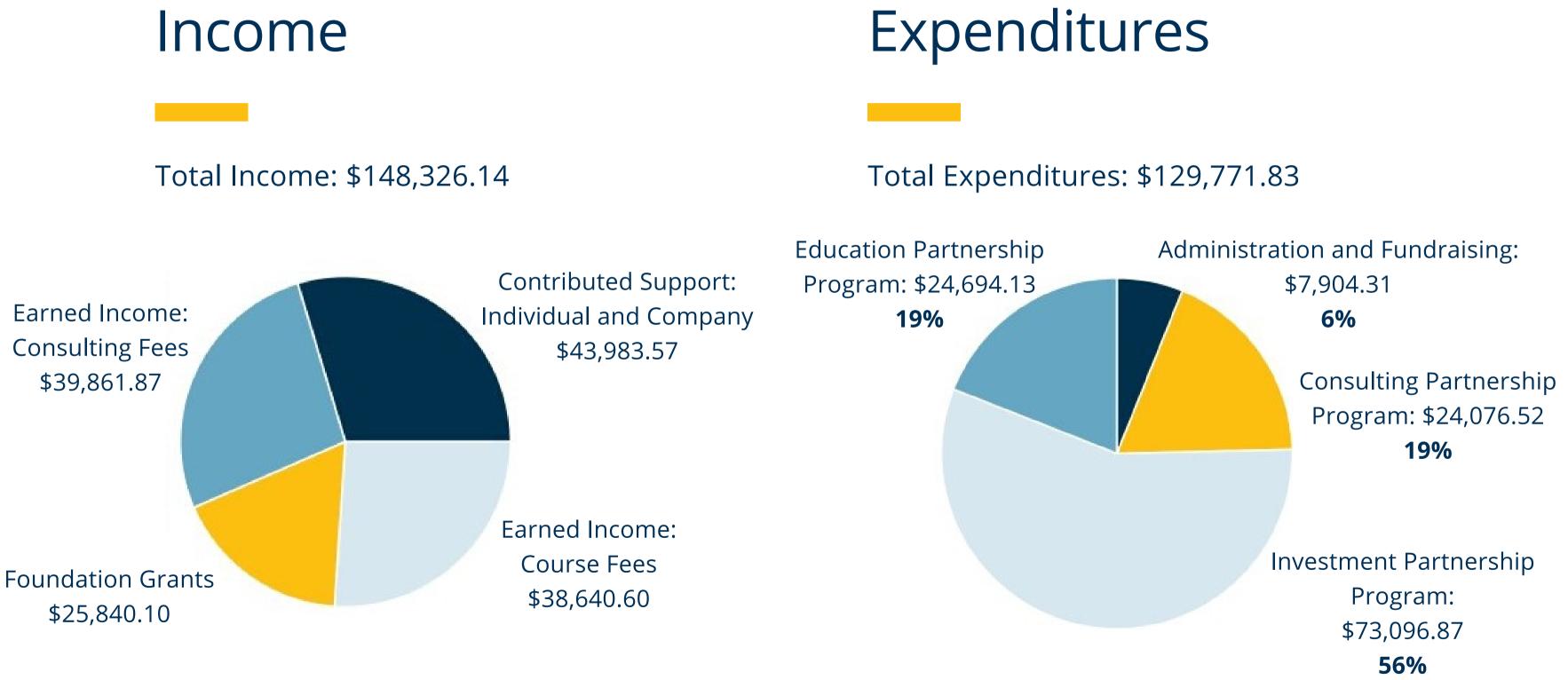


Our mission is to do more than just roast and serve great coffee, but to use our profits to make a difference at origin through clean water initiatives. I feel it is imperative that, for any organization with the desire to make social impact, we understand the role the sourcing of our coffee plays in the net impact we are making. TCC's Sustainability Foundation course helps set the historical foundation on how we arrived here in the first place and the work still to accomplish. After attending this course, it is evident we can't do this work alone - the challenges are so complex and interdependent. So the more individuals that choose to take this information to heart, we are implicated in working toward the solution together.

SCA COFFEE SUSTAINABILITY PROGRAM, FOUNDATION LEVEL PARTICIPANT

MIKE LENDA DATION LEVEL PARTICIPANT

2019 Financials





With such an incredible year of change and new beginnings now behind us, there is so much we are looking forward to in the new year. In 2020, TCC will:

- Launch the official revamp of our Investment Partnership Program, on-boarding one new Change Leader partner who we will accompany on their journey for community-driven change.
- Continue to accompany Now Africa Initiative as they finalize their storage center, add more infrastructure to enhance their coffee processing capacity, launch solar energy at Karama Education Center, install a clean water system, and continue their organic school garden program.
- Continue to accompany Las Diosas with their seed reservoirs and food sovereignty project, allowing more women in Northern Nicaragua to reproduce their own seeds and reduce dependence on seed and food purchase, and accompany Las Diosas to develop a research project to improve their response to gender-based violence in the region.
- Assist The Well Coffeehouse with project management and evaluation reporting on behalf of a water reforestation, source protection, and source enhancement project they are funding in Honduras.
- Provide gender assessments and impact reporting for a three-year project with Cooperative Coffees introducing a tool to measure and increase the level of carbon sequestration in the soils of organic, small-scale coffee farmers.
- Collaborate with Cooperative Coffees to develop feasibility studies assessing the potential of a premium scheme to reward coffee farmers for their carbon capture.
- Continue to provide sustainability courses at a Foundation, Intermediate, and Professional level; collaborate with Sustain Coffee to build out their resource library and share new resources through a variety of media; and support our Sustainability Education Fellows to implement their co-designed projects with TCC Change Leaders.
- And much, much more!

LOOKING AHEAD

Supporters Company & Foundation Partners

49th Parallel Coffee Roasters Amazon Smile Benevity Fund Blooming Prairie Foundation Bryn Mawr Presbyterian Church Connect Roasters Daily Press Coffee Ferguson Trust Forte Coffee Grounds for Change Hale Coffee Houndstooth Johnson & Johnson Just Coffee Cooperative Mama Hope Mortenson Family Foundation PrimaVera Coffee Importers Red Arrow Roasters See Beautiful The Well Coffeehouse United Way Valley Foundation WaterBridge Outreach

WIL of Greater Philadelphia In-Kind Donors: Acaia Brewista Chemex Partners Coffee Rishi Tea and Botanicals

Supporters Individual Giving

Alex House **Amber Connell Amy MacDougall** Andre Eiermann Ann Folino Ann Gary Aren Zolninger Audra Fitzgerald **Audrey Lester Benjamin Myers Bobbie McGee Brian Martin** Carolina Bevacqua **Carolyn Holl Watson Carolyn Spaulding Wright Charles Mellon Christine Fairchild Christopher Thomas Cole Eisenberg**

Dan Bubnis **Devon Buchanan** Diana Kaminsky **Dominique** Penninck **Doug Fitzgerald Edith Burkey Elizabeth Warren Florence Hargreaves** Fran Decker Gary & Nancy Clauss Greta Gleason Hannah Zhao Harriet Forbes Heidi Schreiber **Hillary Rodriguez** Ilene Schneller Irene Marcuzzi Jackie Davis Templin James Button James Gary

Jason Finn Jeanne Schultz Lydon Jen Huff Jill Swavely Jim & Ingrid Pardee **Jimmy Silva** Jonathan lves Jonathan Westcott Jose Acevedo Joseph Cesa Judith Rhoads Judy Hubschman Rosenbaum Julia Dixon Julia Fitzgerald Karyn Graff Kathleen Burke Kathleen Haas Kathy Blakeslee Ken Stabinski

Kenneth Wells Kent Goetz **Kevin Cheng** Kristen Kuya **Kristin Spaulding Holm** Laura Valentini Lisa Liacouras Lorenzo Rizzi Louise Nichols Lucia Liano-Button **Mallory** Olson **Mary Philips** Matthew Breidenstein Melissa M Foy **Michele Richert** Natalie Zurka Nikki Smith Patricia Patterson **Dave Patterson** Peg Etil

Penny Breen Aleo Phil Bloss **Rachel Meiri Rebecca Hervieux Renee DeCoskey Richard Barton Richard McElvain Robert & Irene Wise** Robert Decampli **Robert Maziarz** Sandra Malard & Molly Alcott Sara Morrocchi Shaun Ong Suzie Hoban **Terri** Tibbatts **Theresa Conner Tim House Toby Tiktinsky** William W Shipley

Staff & Board

STAFF & CHIEF COLLABORATORS

Nora Burkey, Founder & Executive Director | Alexander Porte, Programs and Communications Manager | Denis Twinamatsiko, Investment Partnership Program Liaison | Will Garde, Sustain Coffee Founder | Erika Koss, Co-Teacher & Authorized SCA Trainer | Honorable Mentions: Aleida Stone, Short-term Development Associate; Krista Pelletier, Former Project Manager; Tina Kim, Former Director of Strategy & Operations

BOARD OF DIRECTORS

Benjamin Myers, President | Nadine Rasch, Vice President | Hillary Rodriguez, Secretary | Kyle Rosa, Treasurer | Robert Ditchey | Sara Morrocchi | Matt Slater

FELLOWS & VOLUNTEERS

Sustainability Education Fellows: Alex House, Irene Marcuzzi, Marcela Morales | Sustain Coffee Fellow: Elisa Criscione | IPP Task Force Volunteers: Lissette Almanza, Emily Hlavka Freed, Lexi Spaulding, Allie Reiling

Support Us: Become a Repeat Customer

Most for-profit coffee businesses, such as cafes and roasting companies, count on repeat customers, and when a customer comes back, it means the company is doing something right. In the non-profit world, some donors frown upon giving more than once, wanting to ensure they don't create dependency. But the truth is, non-profits as well as for-profits are made more sustainable when customers want to show up again and again. At TCC, we believe our repeat supporters make us stronger and better, not dependent. We believe repeat donors don't create dependency, they grow a mission.

With the support of our repeat supporters over the past several years, TCC has been able to build an organizational model where we can cover 100% of staff salaries through earned income, or, our consulting and course fees. That means 100% of donations for our Change Leader partners make it directly into their hands so that they too can build sustainable organizations and enterprises that improve livelihoods in their communities, according to their own visions.

In 2020, you can become a part of TCC's sustainability story and grow our mission. You can become a repeat customer and continue to make us stronger and better. Here's how: VISIT HTTPS://THECHAINCOLLABORATIVE.ORG/ DONATE/ TO MAKE A ONE-TIME OR MONTHLY DONATION.

REACH OUT TO INFO@THECHAINCOLLABORATIVE.ORG TO INQUIRE ABOUT OUR CONSULTING SERVICES.

EMAIL **NORA@THECHAINCOLLABORATIVE.ORG** TO LEARN ABOUT COURSE OFFERINGS AND FELLOWSHIP OPPORTUNITIES.

FOR ANYTHING ELSE YOU CAN THINK OF, **CONTACT US**. TRUST US. WE WANT TO HEAR FROM YOU, AGAIN AND AGAIN.

Photo Credits

This document was created using Canva templates and images from Unsplash.com. Below are photo credits for images not propriety to TCC

- Page Three: Photo retrieved from Austin Park via unsplash.com
- Page Six (Middle) & Eight: Images propriety of Latin American and Caribbean Network of Fair Trade Small Producers and Workers (CLAC)
- Page Fifteen: Photo retrieved from Etty Fidele via unsplash.com



